

VIRGIN ISLANDS FOREIGN SALES CORPORATION (VIFSC)
 ANNUAL REPORT
 AND
 REPORT
 OF CORPORATION FRANCHISE TAX DUE
 PURSUANT TO TITLE 13, SECTION 531, VIRGIN ISLANDS CODE
 (THIS REPORT DUE ON OR BEFORE JUNE 30 OF EACH YEAR)

FEDERAL I.D. # _____ DATE OF REPORT: _____

DATE OF INCORPORATION: _____ YEAR THIS REPORT IS DUE TO BE FILED: _____
 THIS REPORT IS FOR THE FISCAL YEAR ENDING: _____

(1) NAME OF CORPORATION _____

(2) ADDRESS OF VIRGIN ISLANDS OFFICE _____

(3) ADDRESS OF OTHER OFFICE, IF ANY _____

(4) RESIDENT OR AUTHORIZED AGENT IN THE V.I. _____

(5) NAME AND PHYSICAL ADDRESSES OF DIRECTORS AND OFFICERS OF THE COMPANY AT DATE OF REPORT AND EXPIRATION DATES OF TERMS OF OFFICE (Attach additional sheet if necessary)
 (ONE OF THE DIRECTORS MUST BE A NON-RESIDENT OF THE UNITED STATES)

(6) CAPITAL STOCK

(a)	Dollar value at beginning of fiscal year	\$ _____
(b)	Dollar value at end of fiscal year	\$ _____
(c)	Dollar value used for conducting business in the Virgin Islands during fiscal year	\$ _____
(d)	Multiply amount on line 1(c) by .0015	\$ _____

(7) FRANCHISE TAX

(a)	Amount from line 6(d)	\$ _____
(b)	TAX DUE: (Above figure, or \$300.00 whichever is greater.)	\$ _____

(8) PENALTY AND INTEREST FOR LATE PAYMENT

(a)	Twenty percent (20%) or \$50.00 whichever is more penalty for failure to pay by June 30 th	\$ _____
(b)	One percent (1%) interest compounded annually for each month or part thereof by which payment is delayed beyond June 30 th	\$ _____
(c)	Total Penalty	\$ _____

TOTAL DUE AND FORWARDED HEREWITH (Sum of (7)(b) and (8)(c)) \$ _____

(Attach check payable to Government of the Virgin Islands but address envelope to Office of the Lieutenant Governor, Division of Corporation and Trademarks, Kongens Gade #18, St. Thomas, USVI 00802 or 1131 King Street, Suite 101, Christiansted St. Croix, USVI 00820)

CERTIFIED CORRECT (REQUIRED: 2 SIGNATURES, STATE NAMES & POSITIONS OF OFFICERS SIGNING)

NOTE: A Virgin Islands Foreign Sales Corporation that is registered with the Security and Exchange Commission must furnish evidence of such registration and provide a copy of its balance sheet and P & L Statements, for the fiscal year. Virgin Islands Foreign Sales Corporations that are not registered with the Commission are exempted from filing the General Balance Sheet and the Profit and Loss Statement.

VIFSC IS NOT REGISTERED WITH THE SEC